

*Working with the Innovative CPA Group, you will find the solutions and savings you want and the peace of mind you need.*

## Our Philosophy

The Innovative CPA Group is a team of forward-thinking accounting, tax, and business experts servicing businesses and high net-worth individuals in Connecticut and across the nation. We use cutting-edge technology and a collaborative approach to find the savings our clients need and the peace of mind they want.

## Talent + Team + Technology

The Innovative CPA Group team is comprised of experienced professionals with diverse backgrounds in accounting. We tackle every client project with a whole team approach. Our company culture of empowerment, accountability, and knowledge promotes effective collaboration. And, what makes our team truly innovative is our ability to streamline our processes by merging new technology with proven methods to deliver results for our clients.

## Think Innovation

When you think of "accounting," you rarely think "innovation." However, over the past several years, the need for and pace of technology integration, accessibility, transparency and collaboration have accelerated tremendously. Technology is changing the way businesses do business; it's imperative to keep up. The drive to improve and utilize technology to its fullest was the catalyst for the start of The Innovative CPA Group. We recognize the cultural shift of how you go about business and everyday life. Our services go beyond traditional accounting services and tools. We use a team approach.



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We're about partnership - in business and in life. We provide creative solutions to ever-changing problems; no cookie cutter solutions here. Our style of accounting is online and off the beaten path.

## Services for Businesses

- ▼ Back Office Accounting & Bookkeeping
- ▼ Outsourced Accounting & Controller Services
- ▼ Cost Segregation Studies
- ▼ Commercial Real Estate Consulting for Owners, Developers, Investors
- ▼ Audits, Reviews & Compilations
- ▼ Audits of 401(k) Plans
- ▼ Tax Preparation & Planning
- ▼ Accounting Software Selection & Implementation
- ▼ Bank Financing Assistance
- ▼ Buying & Selling a Business
- ▼ Business Consulting
- ▼ Business Succession Planning
- ▼ IRS Representation
- ▼ Non-profit Organizations
- ▼ Pension & Profit Sharing Plans
- ▼ Certified QuickBooks Pro Advisor
- ▼ International Taxation

## Services for Individuals

- ▼ Tax Preparation & Planning
- ▼ Estate & Trust Tax Preparation
- ▼ Estate Planning
- ▼ Financial Planning
- ▼ Consulting Services
- ▼ International Taxation
- ▼ IRS Representation
- ▼ Retirement Planning